

GIVE A LASTING GIFT

There are many ways to contribute financially to Sts. Mary & Matthew Faith Community. A cash gift is the most common (e.g. Offertory envelopes, automatic payment through your bank, or EFT); it is available immediately to support our services and programs. However, alternatives enable you to conserve your cash and may provide you with a tax advantage. Here are some examples to consider:

IRA Charitable Rollover

If you are age 72 or older, you may direct all or part of your Traditional IRA's required minimum distribution (up to \$100,000) to St Mary's or St. Matthew Church without incurring federal income tax when you withdraw.

Appreciated Stock

You can give St. Mary's or St. Matthew Church appreciated stock you've held for more than a year. There may be both capital gains and tax deduction benefits for you.

Beneficiary Designations

You can name St. Mary's or St. Matthew Church as a beneficiary of a life insurance policy, annuity, IRA, 401K, or other investments.

Will or Trust

Remember St. Mary's or St. Matthew Church with a gift from your estate.

Please contact Melissa Szczesniak (585) 346-3815 for more information.

This document is not offered as legal or tax advice. You should seek the advice of your attorney, tax advisor and/or financial planner to make sure the gift you are considering fits your overall circumstances and planning needs.